



STATE OF MONTANA  
**JOHN MORRISON**  
**STATE AUDITOR**  
**COMMISSIONER OF SECURITIES**  
840 Helena Avenue  
Helena, Montana 59601  
(406) 444-2040

**APPLICATION FOR  
EXEMPTION  
FROM REGISTRATION**

1. Name, address, and telephone number of issuer.

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2. Name, address, and telephone number of contact person.

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3. Description of Securities.

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Type	Units	Amount	Units in MT	Amt. in MT
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4(a). List the states in which it is proposed to offer the securities for sale.

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4(b). List the states in which the securities are eligible for sale.

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4(c). List the states which have refused, by order or otherwise, to authorize the sale of the securities, or have revoked or suspended the right to sell the securities, or in which an application has been withdrawn.

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5. State the federal statute or rule under which the offering will be made.

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6(a). Furnish the indicated information about each officer, director and promoter, and every individual who directly or indirectly owns or controls 10% or more of any class of security in the issuer.

Name	Position	% OWNERSHIP BEFORE OFFERING	% OWNERSHIP AFTER OFFERING

6(b). Provide the name of each listed person who, during the previous ten years, has been charged with or convicted of a felony, or entered a plea of guilty or nolo contendere to a felony charge involving fraud (including violation of any laws), embezzlement, fraudulent conversion, misappropriation of property or restraint of trade. Include the identity and location of the court and the penalty imposed or sought.

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6(c). Provide the name of each listed person who, during the preceding ten years, has filed in bankruptcy or been adjudged bankrupt, or been recognized as insolvent. Provide the names of listed persons who have been a principal, director, executive officer, or general partner of a natural or artificial person who has filed bankruptcy, been adjudged bankrupt, or been reorganized due to insolvency. Include the nature and date of the action.

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7. Offering:

(a) Provide the names and addresses of the sales persons.

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(b) Describe all commissions and other expenses of the sale.

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(c) State whether investors are required to buy a minimum amount of the issue. If yes, describe.

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(d). If the offering is limited to a special group, describe the limitations. Examples are employees of the issuer, a certain number of individuals (as required to qualify under subchapter S of the Internal Revenue Code, persons of certain suitability characteristics, or any other limitations.

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\_\_\_\_\_

(e) State whether a disclosure document is used in connection with sales or offers of the security? \_\_\_\_\_

8. Describe the restrictions on subsequent transfer of any interest in the securities. State whether the certificates bear a legend notifying holders of restrictions. \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

9. Summarize the business of the issuer.

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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

10. State the use of net proceeds from sale of the issue. Suggested categories are: rent, utilities, payroll (by position or type), purchase or lease of types of equipment or inventory, payment of notes, accounts payable, marketing or promotion costs, taxes, professional and advisory fees, permits and licenses, insurance, salaries to officers and directors, wages and supplies. Categories will vary depending on the plans of the company.

Anticipated use of net proceeds

Amount

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

The omission of a material fact or misstatement of a material fact to investors constitutes a violation of the Securities Act of Montana, giving rise to administrative, civil, or criminal liabilities.

DATED This \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Title: \_\_\_\_\_

## UNIFORM CONSENT TO SERVICE OF PROCESS

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, \_\_\_\_\_,  
organized under the laws of the State of \_\_\_\_\_ for the  
purpose of complying with the laws of the State of Montana relating to the sales of  
securities, hereby irrevocably appoints the Montana State Auditor, and the successors in  
such office, its attorney in the State of Montana upon whom may be served any notice,  
process or pleading in any action or proceeding against it arising out of or connection  
with the sales of securities or out of violation of the aforesaid laws of said State; and the  
undersigned does hereby consent that any such action or proceeding against it may be  
commenced in any court of competent jurisdiction and proper venue within said State of  
service of process upon said officer with the same effect as if the undersigned were  
organized or created under laws of said State and had lawfully been served with process  
in said State.

It is requested that a copy of any notice, process or pleading served hereunder be  
mailed to:

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(Name & Address)

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DATED \_\_\_\_\_, 20\_\_\_\_.

By: \_\_\_\_\_

Title: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_